

FAMI Holds Management Committee and Research & Planning Committee Meetings in Hokkaido, Japan

~ Defines Efforts to Raise FAMI Presence in World Motorcycle Industry ~

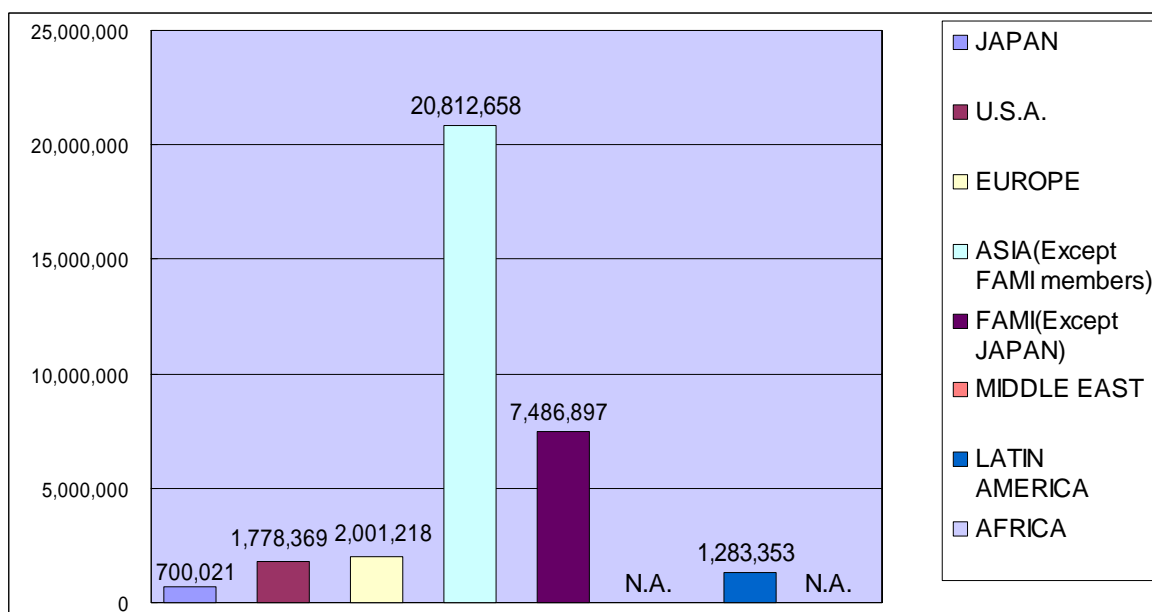
The Federation of Asian Motorcycle Industries (FAMI)¹ convened the 15th meeting of its Management Committee, the 9th meeting of its Research & Planning Committee and Task Force meetings on September 12~15 in Sapporo City on Japan's main northern island of Hokkaido. These meetings were highly successful and fruitful in content, and were supported with attendance by 61 participants from member economies.



Dr. W. Wisoot (TAIA)
Chairman of Research & Planning Committee

The Research & Planning Committee met on Sept. 14, with the information reported including 2004 global motorcycle sales tracked at 34 million units, with 29 million of those products sold in Asia (85% of the total). It was also mentioned that total sales in FAMI-affiliated economies came to 8.19 million units, equal to a 24% share of the world market.

Worldwide Motorcycle Sales in 2004



Notes: ASIA (Except FAMI members) = China, India, Cambodia, South Korea, Laos, Pakistan, Vietnam
Latin America = Argentina, Brazil, Bahamas, Belize, Bermuda, Bolivia, Chile, Colombia, Costa Rica, Dominican, Ecuador, El Salvador, Guatemala, Guyana, Haiti, Honduras, Jamaica, Mexico, Nicaragua, Panama, Paraguay, Peru, St.Lucia, Surinam, Uruguay

Source: JAMA's "World Motor Vehicle Statistics" and FAMI

¹ FAMI is federation of Asian-based motorcycle industry organizations formed in 1999. Current membership consists of AISI (Indonesia), MASAAM (Malaysia), MDPPA (the Philippines), SMCTA (Singapore), TAIA (Thailand), TTVMA (Taiwan) and JAMA (Japan).

With regard to 2005 FAMI sales, totaling the data announced by the various member economies represented at the meeting produced a figure of 10,348,000 units (unit breakdown by economy = Indonesia 5,089,000, Malaysia 433,000, the Philippines 493,000, Singapore 12,000, Thailand 2,114,000, Taiwan 1,500,000 and Japan 707,000), which is believed to account for more than 25% share of all global sales. FAMI sales for the current year, meanwhile, although certain to vary in performance by economy, are predicted to fuel a further overall increase in both volume and share when the final totals are in.

To address the question of how best to further advance FAMI activities, which are functioning to expand the Federation's presence in the global motorcycle industry in this way, concrete discussions were held by the following three task forces established under the Research & Planning Committee.



Ms. Stone Shih
(TTVMA)
Leader of
Information TF

Information Task Force

An integrated statistical database will be prepared at the FAMI level, together with improvements in the FAMI Website (not open to the public at present) to facilitate smoother market analysis and research.

Road Safety Task Force

The unified FAMI-wide road safety poster campaign sponsored to date (this year's collective theme was "Ride Safely, Enjoy Life") will be continued, while the 7th FAMI Road Safety Seminar will be held in Indonesia this November.

Intellectual Property Rights (IPR) Task Force

The IPR Enlightenment Symposium, held this May in Penang, Malaysia, will continue to be convened on a rotating basis among FAMI-member economies from here on as well. It was announced that the next symposium was planned for Manila in the Philippines at the end of October. Regarding the IPR enlightenment poster campaign, which has already been held in Malaysia, that program will continue to be implemented by FAMI member economies over the years to come.

Management Committee Meeting Agenda



Dato' Aidid
FAMI President

Following the task force reports in the Research & Planning Committee meeting, FAMI President Dato' Syed Mohamad acted as the chair in convening the Management Committee. At the meeting, in addition to confirmation of the reports and agenda of the Research & Planning Committee mentioned above, a report was also delivered by Technical Committee Chairman K. Ochi (of JAMA) covering the activities and future objectives of the committee. Incidentally, the Technical Committee met independently at the end of this June (including its three Task Forces on Environment, Harmonization and Safety). Chairman Ochi particularly stressed that with FAMI this April receiving membership in

the International Motorcycle Manufacturers Association (IMMA), there is a need to carry out exchanges of technical information with IMMA from here on.



Mr. Joseph Sison
(MDPPA)
Leader of Road
Safety TF



Mr. Andi Hartanto
(AISI)
Leader of
Intellectual
Property Rights TF

FAMI Treasurer Wilson Phoon (SMCTA) presented the accounting report, followed by presentations from each of the member economies about the conditions surrounding the motorcycle industry in their respective regions. From Japan, Mr. Osamu Hayata (Vice Chairman, JAMA Motorcycle Committee) spoke on the subject of "Parking Facilities and the Maintenance and Inspection System for Motorcycles in Japan." With the motorcycle parking lot problem posing a serious shared issue throughout all of Asia, numerous questions and opinions were voiced from delegates from Taiwan and other economies as a brisk discussion session developed.

Finally, the next FAMI Annual General Meeting and the convening of the Management Committee are scheduled for next March in Indonesia.



FAMI key persons constituting the Management Committee

From the left, Treasure Phoon, Intellectual Property Rights TF Leader Hartanto, Road Safety TF Leader Sison, Information TF Leader Shih, Research and Planning Committee Chairman Wisoot, FAMI President Dato' Aidid, and FAMI Secretary General Nakamura