

Forecast for Vehicle Demand in Japan in Calendar Year 2006

Japan Automobile Manufacturers Association (JAMA)
December 15, 2005

In units

			Calendar Year 2004 A	Calendar Year 2005 B (estimated)	Calendar Year 2006 C Forecast	Change (%) from Previous Year	
						Calendar Year 2005 B/A	Calendar Year 2006 C/B
P a s s e n g e r C a r s & C V s	P a s s e n g e r	Standard	1,358,281	1,276,000	1,279,000	93.9	100.2
		Small	2,037,767	2,113,000	2,120,000	103.7	100.3
		<Sub-Total>	3,396,048	3,389,000	3,399,000	99.8	100.3
		Mini	1,372,083	1,400,000	1,404,000	102.0	100.3
		Total	4,768,131	4,789,000	4,803,000	100.4	100.3
	T r u c k s	Standard	186,588	196,000	205,000	105.0	104.6
		Heavy-duty (GVW > 8 tons)	103,872	107,000	113,000	103.0	105.6
		Small	361,449	360,000	373,000	99.6	103.6
		Mini	519,067	535,000	531,000	103.1	99.3
		Total	1,067,104	1,091,000	1,109,000	102.2	101.6
	B u s e s	Large	5,098	6,000	6,000	117.7	100.0
		Small	13,049	12,000	12,000	92.0	100.0
		Total	18,147	18,000	18,000	99.2	100.0
	Grand Total		5,853,382	5,898,000	5,930,000	100.8	100.5
	New Vehicle Registrations		3,962,232	3,963,000	3,995,000	100.0	100.8
Mini-Vehicles		1,891,150	1,935,000	1,935,000	102.3	100.0	

M o t o r c y c l e s	C l a s s e r 1	Class 1 motor-driven cycles (0-50cc)	500,388	472,000	471,000	94.3	99.8
		Class 2 motor-driven cycles (51-125cc)	62,780	88,000	71,000	140.2	80.7
		Mini-sized motorcycles (126- 250cc)	97,455	104,000	104,000	106.7	100.0
		Small-sized motorcycles (over 250cc)	72,852	77,000	84,000	105.7	109.1
		Total	233,087	269,000	259,000	115.4	96.3
	Grand Total		733,475	741,000	730,000	101.0	98.5

Note: Includes imports.