

Forecast for Vehicle Demand in Japan in Calendar Year 2007

Japan Automobile Manufacturers Association (JAMA)
December 21, 2006

In units

			Calendar Year 2005 A	Calendar Year 2006 B (estimated)	Calendar Year 2007 C Forecast	Change (%) from Previous Year		
						Calendar Year 2006 B/A	Calendar Year 2007 C/B	
P a s s e n g e r C a r s & C V s	P a s s e n g e r	Standard A	1,271,349	1,220,000	1,215,000	96.0	99.6	
		Small B	2,089,992	1,925,000	1,935,000	92.1	100.5	
		<Sub-Total>A B	3,361,341	3,145,000	3,150,000	93.6	100.2	
		Mini C	1,387,068	1,500,000	1,483,000	108.1	98.9	
		Total	4,748,409	4,645,000	4,633,000	97.8	99.7	
	T r u c k s	Standard D	197,548	209,000	160,000	105.8	76.6	
		Heavy-duty (GVW > 8 tons)	106,558	110,000	80,000	103.2	72.7	
		Small E	351,708	354,000	310,000	100.7	87.6	
		Mini F	536,648	517,000	512,000	96.3	99.0	
		Total	1,085,904	1,080,000	982,000	99.5	90.9	
	B u s e s	Large G	5,856	6,100	4,800	104.2	78.7	
		Small H	11,898	11,500	10,200	96.7	88.7	
		Total	17,754	17,600	15,000	99.1	85.2	
	Grand Total			5,852,067	5,742,600	5,630,000	98.1	98.0
	New Vehicle Registrations: A B D E G H			3,928,351	3,725,600	3,635,000	94.8	97.6
Mini-Vehicles: C F			1,923,716	2,017,000	1,995,000	104.8	98.9	

M o t o r c y c l e s	Class 1 motor-driven cycles (50cc & Under)		470,922	471,000	451,000	100.0	95.8
	c l a s s i f i c a t i o n	Class 2 motor-driven cycles (51-125cc)	88,747	84,000	84,000	94.7	100.0
		Mini-sized motorcycles (126-250cc)	102,038	98,000	103,000	96.0	105.1
		Small-sized motorcycles (over 250cc)	76,841	83,000	83,000	108.0	100.0
		Total	267,626	265,000	270,000	99.0	101.9
	Grand Total			738,548	736,000	721,000	99.7

Note: Includes imports.