

Forecast for Vehicle Demand in Japan in Calendar Year 2010

Japan Automobile Manufacturers Association (JAMA)
December, 2009

In units

			Calendar Year 2008 A	Calendar Year 2009 B (estimated)	Calendar Year 2010 C Forecast	Change (%) from Previous Year			
						Calendar Year 2009 B/A	Calendar Year 2010 C/B		
P a s s e n g e r C a r s & C V s	P a s s e n g e r	Standard & Small	1	2,800,664	2,641,000	2,801,000	94.3	106.1	
		Mini	2	1,426,979	1,289,000	1,292,000	90.3	100.2	
		Total		4,227,643	3,930,000	4,093,000	93.0	104.1	
	T r u c k s	Standard	3	146,690	87,000	111,000	59.3	127.6	
		Heavy-duty (GVW > 8 tons)		74,698	40,000	56,000	53.5	140.0	
		Small	4	249,655	179,000	191,000	71.7	106.7	
		Mini	5	442,914	403,000	390,000	91.0	96.8	
		Total		839,259	669,000	692,000	79.7	103.4	
	B u s e s	Large	6	5,357	4,200	4,200	78.4	100.0	
		Small	7	9,976	8,300	9,200	83.2	110.8	
		Total		15,333	12,500	13,400	81.5	107.2	
			Grand Total		5,082,235	4,611,500	4,798,400	90.7	104.1
	New Vehicle Registrations 1,3,4,6,7				3,212,342	2,919,500	3,116,400	90.9	106.7
	Mini-Vehicles 2,5				1,869,893	1,692,000	1,682,000	90.5	99.4
	M o t o r c y c l e s	Class 1 motor-driven cycles (0-50cc)			295,908	255,000	230,000	86.2	90.2
C l a s s 1		Class 2 motor-driven cycles (51-125cc)		120,990	66,000	73,000	54.5	110.6	
		Mini-sized motorcycles (126-250cc)		71,202	48,000	42,000	67.4	87.5	
		Small-sized motorcycles (over 250cc)		78,041	63,000	59,000	80.7	93.7	
		Total		270,233	177,000	174,000	65.5	98.3	
Grand Total			566,141	432,000	404,000	76.3	93.5		

Note: Includes imports.